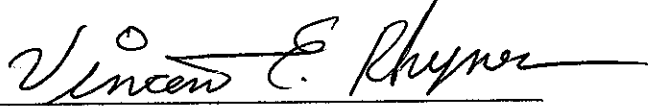


*(B) (D) (E) & (F) Above. That any Subordination Agreement
Under Section 510(a) Of The Bankruptcy Code & Any Less
Favorable Treatment Of The G-1 Interst In This Case Be Denied.*

-BASIS FOR RELIEF-

*Section 105(a) Of The Bankruptcy Code.
Section 1123(a)(4) Of The Bankruptcy Code.
Section 1127 (d) Of The Bankruptcy Code.
"Chose In Action"*

*Los Angeles CALIF
06-30-2009*



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